

Summary of Consolidated Financial Results
For the First Quarter of the Fiscal Year Ending March 31, 2012
(Three Months Ended June 30, 2011)

August 3, 2011

Company name: Nippon Shokubai Co., Ltd. Listing: TSE, OSE (First Section)
Code number: 4114 URL: <http://www.shokubai.co.jp/>
Representative: Masanori Ikeda, President and Representative Director
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Scheduled quarterly report filing date: August 9, 2011
Start of cash dividend payments: —
Supplementary quarterly materials prepared: None
Quarterly results information meeting held: None

(Figures are rounded off to the nearest million yen)

1. Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2012
(from April 1, 2011 to June 30, 2011)

(1) Consolidated operating results (cumulative)

(Percentages represent year-over-year changes)

| | Net sales | | Operating income | | Ordinary income | | Net income | |
|----------------------------------|-----------------|------|------------------|-------|-----------------|-------|-----------------|-------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| Three months ended Jun. 30, 2011 | 83,387 | 18.1 | 9,582 | 27.5 | 10,434 | 37.6 | 6,881 | 92.1 |
| Three months ended Jun. 30, 2010 | 70,607 | 28.0 | 7,513 | 227.0 | 7,580 | 167.6 | 3,582 | 186.0 |

Note: Comprehensive income (millions of yen): First quarter ended June 30, 2011: 8,128 (210.3%)
First quarter ended June 30, 2010: 2,619 (- %)

| | Net income per share | Fully diluted net income per share |
|----------------------------------|----------------------|------------------------------------|
| | Yen | Yen |
| Three months ended Jun. 30, 2011 | 33.89 | - |
| Three months ended Jun. 30, 2010 | 20.12 | - |

(2) Consolidated financial position

| | Total assets | Net assets | Equity ratio | Net assets per share |
|---------------------|-----------------|-----------------|--------------|----------------------|
| | Millions of yen | Millions of yen | % | Yen |
| As of Jun. 30, 2011 | 342,886 | 200,645 | 57.2 | 965.82 |
| As of Mar. 31, 2011 | 329,332 | 194,266 | 57.9 | 938.67 |

Reference: Shareholders' equity (millions of yen): First quarter ended June 30, 2011: 196,068
First quarter ended June 30, 2010: 190,557

2. Dividends

| (Record date) | Dividend per share | | | | |
|--------------------------------------|--------------------|-----------|-----------|----------|--------|
| | End of 1Q | End of 2Q | End of 3Q | Year-end | Annual |
| | Yen | Yen | Yen | Yen | Yen |
| Year ended Mar. 31, 2011 | - | 10.00 | - | 12.00 | 22.00 |
| Year ending Mar. 31, 2012 | - | - | - | - | - |
| Year ending Mar. 31, 2012 (Forecast) | - | 10.00 | - | 10.00 | 20.00 |

Note: Revisions to dividend forecast during period: None

FY3/11: Detail of dividends Ordinary dividends: 2nd quarter end 9 yen / share Full year end 9 yen / share Total 18 yen / share
Commemorative dividends: 2nd quarter end 1 yen / share Full year end 3 yen / share Total 4 yen / share

3. Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2012 (from April 1, 2011 to March 31, 2012)

(Percentages represent year-over-year changes)

| | Net sales | | Operating income | | Ordinary income | | Net income | | Net income per share |
|------------|-----------------|------|------------------|--------|-----------------|--------|-----------------|--------|----------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| 1st half * | 165,000 | 19.5 | 16,500 | 22.6 | 18,000 | 34.4 | 12,000 | 60.3 | 59.11 |
| Full year | 320,000 | 11.0 | 23,000 | (22.9) | 25,000 | (19.2) | 16,500 | (21.9) | 81.28 |

Note: Revisions to consolidated earnings forecast during period: None

As for the full-year financial forecast for the fiscal year ending March 31, 2012, NIPPON SHOKUBAI will announce it at the time of announcement for the financial results of the 1st half of the fiscal year ending March 31, 2012.

*ref. Forecast for the 1st half of fiscal year ending March 31, 2012 by business segments (Unit: Billions of yen)

| | Basic Chemicals | Functional Chemicals | Environment & catalyst | Total |
|------------------|-----------------|----------------------|------------------------|-------|
| Net sales | 71 | 85 | 9 | 165 |
| Operating income | 8.0 | 8.3 | 0.2 | 16.5 |

4. Others

(1) Changes in significant subsidiaries during the period (changes in specific subsidiaries that affect the scope of consolidation): None

(2) Application of simplified accounting methods and accounting methods peculiar to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies; changes in accounting estimates; restatements

1) Changes in accounting policies due to amendment of accounting standards: None

2) Other changes in accounting policies: None

3) Changes in accounting estimates: None

4) Restatements: None

(4) Number of shares issued and outstanding (common stock)

1) Number of shares issued and outstanding at the end of the period (including treasury stock)

Jun. 30, 2011: 212,000,000 shares Mar. 31, 2010: 212,000,000 shares

2) Number of treasury stock at the end of the period

Jun. 30, 2011: 8,993,646 shares Mar. 31, 2010: 8,992,680 shares

3) Average number of shares outstanding during the period (three-month period)

Three months ended Jun. 30, 2011: 203,006,620 shares Three months ended Jun. 30, 2010: 178,021,662 shares

※Implementation status of quarterly review procedures

At the time of disclosure of this report, review procedures for quarterly financial statements pursuant to the Financial Instrument and Exchange Act had not been completed.

※Appropriate use of business forecasts; other special items

In this document, statements other than historical facts are forward-looking statements that reflect the Company's plans and expectations. These forward-looking statements involve risks, uncertainties and other factors that may cause our actual results and achievements to differ from those anticipated in these statements.

* The original, written in Japanese, of this information is prepared in accordance with Japanese standard. This is a voluntary translation of the original provided by the company for convenience of readers.