

**Summary of Consolidated Financial Results**  
**For the Third Quarter of the Fiscal Year Ending March 31, 2012**  
**(Nine Months Ended December 31, 2011)**

February 3, 2012

Company name: Nippon Shokubai Co., Ltd. Listing: TSE, OSE (First Section)  
 Code number: 4114 URL: <http://www.shokubai.co.jp/>  
 Representative: Masanori Ikeda, Member of the Board, President  
 Contact for inquiries: Teruhisa Wada, General Manager of General Affairs Dept. Phone: +81-6-6223-9111  
 Scheduled quarterly report filing date: February 8, 2012

(Figures are rounded off to the nearest million yen)

**1. Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending March 31, 2012**  
**(from April 1, 2011 to December 31, 2011)**

(1) Consolidated operating results (cumulative)

(Percentages represent year-over-year changes)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended Dec. 31, 2011	242,475	14.3	26,550	21.1	27,196	20.5	17,228	23.7
Nine months ended Dec. 31, 2010	212,108	20.1	21,933	93.7	22,567	85.3	13,929	77.4

Note: Comprehensive income (millions of yen):  
 Third quarter ended December 31, 2011: 12,629 (18.9%)  
 Third quarter ended December 31, 2010: 10,624 (- %)

	Net income per share	Fully diluted net income per share
	Yen	Yen
Nine months ended Dec. 31, 2011	84.86	-
Nine months ended Dec. 31, 2010	74.08	-

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of Dec. 31, 2011	348,763	202,904	56.9	977.03
As of Mar. 31, 2011	329,332	194,266	57.9	938.67

Reference: Shareholders' equity (millions of yen): As of Dec. 31, 2011: 198,338 As of Mar. 31, 2011: 190,557

**2. Dividends**

(Record date)	Dividend per share				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 31, 2011	-	10.00	-	12.00	22.00
Year ending Mar. 31, 2012	-	11.00	-		
Year ending Mar. 31, 2012 (Forecast)				11.00	22.00

Note: Revisions to the dividend forecast made during the period: None

FY3/11: Detail of dividends Ordinary dividends: 2<sup>nd</sup> quarter end 9 yen / share Full year end 9 yen / share Total 18 yen / share  
 Commemorative dividends: 2<sup>nd</sup> quarter end 1 yen / share Full year end 3 yen / share Total 4 yen / share

### 3. Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2012 (from April 1, 2011 to March 31, 2012)

(Percentages represent year-over-year changes)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	320,000	11.0	31,000	4.0	33,000	6.6	21,500	1.8	105.91

Note: Revisions to the consolidated earnings forecast made during the period: None

#### 4. Other

- (1) Changes in significant subsidiaries during the period (changes in specific subsidiaries that affect the scope of consolidation): None
- (2) Application of simplified accounting methods and accounting methods peculiar to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies; changes in accounting estimates; restatements
- 1) Changes in accounting policies due to amendment of accounting standards: None
  - 2) Other changes in accounting policies: None
  - 3) Changes in accounting estimates: None
  - 4) Restatements: None
- (4) Number of shares issued and outstanding (common stock)
- 1) Number of shares issued and outstanding at the end of the period (including treasury stock)  
Dec. 31, 2011: 204,000,000 shares                      Mar. 31, 2011: 212,000,000 shares
  - 2) Number of treasury stock at the end of the period  
Dec. 31, 2011: 999,050 shares                              Mar. 31, 2011: 8,992,680 shares
  - 3) Average number of shares outstanding during the period (six-month period)  
Nine months ended Dec. 31, 2011: 203,004,291 shares      Nine months ended Dec. 31, 2010: 181,017,807 shares

#### ※Indication regarding execution of quarterly review procedures

This quarterly financial results report is exempt from the quarterly review procedures in accordance with the Financial Instruments and Exchange Act. At the time of disclosure of this quarterly financial results report, the review procedures for quarterly financial statements in accordance with the Financial Instruments and Exchange Act are incomplete.

#### ※Appropriate use of business forecasts; other special items

In this document, statements other than historical facts are forward-looking statements that reflect the Company's plans and expectations. These forward-looking statements involve risks, uncertainties and other factors that may cause our actual results and achievements to differ from those anticipated in these statements.

\* The original, written in Japanese, of this information is prepared in accordance with Japanese standard. This is a voluntary translation of the original provided by the company for convenience of readers.