

Summary of Consolidated Financial Results
For the First Quarter of the Fiscal Year Ending March 31, 2013
(Three Months Ended June 30, 2012)

August 3, 2012

Company name: Nippon Shokubai Co., Ltd.	Listing: TSE, OSE (First Section)
Code number: 4114	URL: http://www.shokubai.co.jp/
Representative: Masanori Ikeda, President and Representative Director	
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Scheduled quarterly report filing date: August 9, 2012	
Start of cash dividend payments: —	
Supplementary quarterly materials prepared: None	
Quarterly results information meeting held: None	

(Figures are rounded off to the nearest million yen)

1. Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2013
(from April 1, 2012 to June 30, 2012)

(1) Consolidated operating results (cumulative)

(Percentages represent year-over-year changes)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended Jun. 30, 2012	79,320	(4.9)	7,137	(25.5)	8,601	(17.6)	4,948	(28.1)
Three months ended Jun. 30, 2011	83,387	18.1	9,582	27.5	10,434	37.6	6,881	92.1

Note: Comprehensive income (millions of yen):
 First quarter ended June 30, 2012: 7,337 (9.7%)
 First quarter ended June 30, 2011: 8,128 210.3%

	Net income per share	Fully diluted net income per share
	Yen	Yen
Three months ended Jun. 30, 2012	24.37	-
Three months ended Jun. 30, 2011	33.89	-

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of Jun. 30, 2012	372,731	214,129	56.1	1,030.76
As of Mar. 31, 2012	356,407	209,070	57.3	1,006.48

Reference: Shareholders' equity (millions of yen):
 As of Jun. 30, 2012: 209,243
 As of Mar. 31, 2012: 204,315

2. Dividends

(Record date)	Dividend per share				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 31, 2012	-	11.00	-	11.00	22.00
Year ending Mar. 31, 2013	-	-	-	-	-
Year ending Mar. 31, 2013 (Forecast)	-	11.00	-	11.00	22.00

Note: Revisions to dividend forecast during the period: None

3. Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2013 (from April 1, 2012 to March 31, 2013)

(Percentages represent year-over-year changes)

	Net sales		Operating income		Ordinary income		Net income		Net income per share Yen
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	
1st half	160,000	(2.4)	10,000	(44.7)	12,000	(35.3)	8,000	(34.8)	39.41
Full year	330,000	2.9	25,000	(19.6)	28,000	(15.4)	19,500	(8.3)	96.06

Note: Revisions to consolidated earnings forecast during the period: None

4. Others

(1) Changes in significant subsidiaries during the period (changes in specific subsidiaries that affect the scope of consolidation): None

(2) Application of simplified accounting methods and accounting methods peculiar to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies; changes in accounting estimates; restatements

1) Changes in accounting policies due to amendment of accounting standards: None

2) Other changes in accounting policies: None

3) Changes in accounting estimates: None

4) Restatements: None

(4) Number of shares issued and outstanding (common stock)

1) Number of shares issued and outstanding at the end of the period (including treasury stock)

Jun. 30, 2012: 204,000,000 shares Mar. 31, 2012: 204,000,000 shares

2) Number of treasury stock at the end of the period

Jun. 30, 2012: 1,001,986 shares Mar. 31, 2012: 1,001,175 shares

3) Average number of shares outstanding during the period (three-month period)

Three months ended Jun. 30, 2012: 202,998,421 shares Three months ended Jun. 30, 2011: 203,006,620 shares

※Indication regarding execution of quarterly review procedures

This quarterly financial results report is exempt from the quarterly review procedures in accordance with the Financial Instruments and Exchange Act. At the time of disclosure of this quarterly financial results report, the review procedures for quarterly financial statements in accordance with the Financial Instruments and Exchange Act are incomplete.

※Appropriate use of business forecasts; other special items

In this document, statements other than historical facts are forward-looking statements that reflect the Company's plans and expectations. These forward-looking statements involve risks, uncertainties and other factors that may cause our actual results and achievements to differ from those anticipated in these statements.

* The original, written in Japanese, of this information is prepared in accordance with Japanese standard. This is a voluntary translation of the original provided by the company for convenience of readers.